



EXCELEVATE

EFFICIENCY FIRST WITH

DEREK HENRY, CPA, CFE

ARE YOUR EVENTS HITTING THE MARK?

DEREK GENERATES EXCELLENT ROI EVERY TIME!

Derek is a multifaceted business and leadership speaker, author, developer, trainer, and consultant. Derek's passion as a speaker, trainer, and consultant stems from his career pivot from corporate accounting to pre-sales, where he channeled untapped talents for presenting and sales strategy. He is keenly focused on working as efficiently as possible to free up capacity to focus on valuable initiatives.

Derek is a popular conference speaker and trainer who offers solutions for maximizing personal and organizational efficiency and value. He takes an entertaining approach to every presentation, built on wisdom, humor, stories, and practical examples.

His experience as a finance leader with multi-unit businesses has driven his mission to minimize repetitive work through thoughtful process design and leveraging technology. He coined the Efficiency Mindset after optimizing hundreds of processes, saving countless hours and providing deeper, more timely insights.

He has served as the finance committee chair, Ramsey Solutions Financial Peace Coordinator, and other leadership roles at his church. Derek is married with two daughters and lives in the Dallas, TX area.

BOOK DEREK FOR YOUR NEXT EVENT

📞 817-550-2829 📧 derek.henry@excelevate.co



SPEAKING TOPICS:

Modern Excel Approaches

Presentations & Product Demos

Productivity & Accountability

Leadership & Communication

AI Best Practices

Accounting & Financial Reporting

INDUSTRIES SERVED:

Retail & Hospitality

Banking & Insurance

Technology & Media

Finance & Accounting

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Derek is so impactful with his ability to communicate and connect with people - sharing valuable insights and simplifying complex topics. He's a walking time hack!

PJ McGuire, TX